

Consent to Use Of Tax Return Information

CONTINENTAL TAX AND ACCOUNTING SERVICES ("we," "us" and "our")

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use your tax return information for purposes other than the preparation and filing of your tax return without your written consent.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

If you do not consent, then you may still have your tax return prepared and electronically filed by us for a fee.

For your convenience, we have entered into arrangements with a third party to provide qualifying taxpayers with the opportunity to apply for financial products (Loan, Electronic Refund Check, Prepaid Visa Card or Electronic Refund Deposit). To determine whether these products may be available to you, we will need to use your tax return information by analyzing it and calculating the amount of your anticipated refund.

If you would like us to use your tax return information to determine whether these products may be available to you while we are preparing your return, please sign and date this consent to the use of your tax return information.

By signing below, you (including each of you if there is more than one taxpayer) authorize us to use the information you provide to us during the preparation of your 2017 tax return to determine whether to present you with the opportunity to apply for these products and services.

Printed Name of Taxpayer: _____

Taxpayer Signature: _____ Date: _____

Printed Name of Joint Taxpayer: _____

Joint Taxpayer Signature: _____ Date: _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

Consent to Disclosure Of Tax Return Information

CONTINENTAL TAX AND ACCOUNTING SERVICES ("we," "us" and "our")

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than those related to the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

If you provide us with a cell phone number and sign this form you are authorizing us to contact you via text message throughout the year. We use Textellent for this service. If we send your tax return information to you or a third party electronically, via secure software, per your request, we must disclose all of your 2017 (or year you specify) to CITRIX ShareFile that we partner with in order to provide certain services. If you allow us to disclose your tax return information for this purpose, sign and date your consent to the disclosure of your tax return information. Should you choose a portal as one of your services, your signature is required for us to disclose your information to CITRIX ShareFile, as they host our portals.

If you will allow us to disclose your 2017 tax return information to CITRIX ShareFile and Textellent, for these services, please initial the appropriate lines, sign and date your consent to the disclosure of your tax return information.

- _____ 1. You may contact me via text messaging.
- _____ 2. You may disclose my tax information to only those individuals or agencies I authorize.
I understand that you will use CITRIX ShareFile to do this.
- _____ 3. You may contact me via e-mail.

If you are not willing to authorize us to share your tax information with the other firms, you can still choose to have your tax return prepared and filed by us for a fee.

Printed Name of Taxpayer: _____

Taxpayer Signature: _____ Date: _____

Printed Name of Joint Taxpayer: _____

Joint Taxpayer Signature: _____ Date: _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by e-mail at complaints@tigta.treas.gov.